



CLA- Report Request							
Practice Management Software	Production Report	Adjustment Report	Collection Report	Net Production Report	ADA Codes Billed Report	Aging Report	Fee Schedule
Dentrix Ascend	Production Detail Report	Adjustment Detail Report	Collection Detail Report	Net Production and Collection Report	Production Summary	Aged Recievables Report	Current Practice Fee Schedule
	Production Detail report (based on transaction date), this one is also pre-built and you can see by month or YTD what is the production for the office. Add procedure charges (gross production) so you can compare gross and net production. Filter report to show total office gross production for requested date ranges as well as Gross Production for Doctor group and Gross Production for Hygiene Group for requested date ranges. Set Date Ranges: 01/01/2019 to 12/31/2019 and 01/01/2020 to 12/31/2020.	This report you build from scratch if you are not already using this report in your practice, start with the Financial tab and choose the Analysis ledger report builder. This report helps you to see exactly which patients received an adjustment and for how much. This can be very helpful for offices that want to keep a close eye on the adjustments used. Including the field 'production or collection' as well - this will include a column that shows whether the adjustment impacts production or collection. Set Date Ranges: 01/01/2019 to 12/31/2019 and 01/01/2020 to 12/31/2020.	This pre-built report shows you by month what collection came in by provider based on transaction date. If you ever wonder about the "not available, spaces" that show up, this 'not available, spaces' usually references money that is unapplied - therefore, it doesn't have a provider to be listed under. Set Date Ranges: 01/01/2019 to 12/31/2019 and 01/01/2020 to 12/31/2020.	This report you build from scratch if you are not already using this report in your practice to see your net production % and your collection as well. This shows you how to create a "calculated measure" to perform the math to see the % net production. This helps you to see how much you are losing due to PPO/HMO reimbursements as well as discount plans and how your gross and net production compared. Set Date Ranges: 01/01/2019 to 12/31/2019 and 01/01/2020 to 12/31/2020.	This report shows you selected procedure codes, how many patients had this procedure code charged out and what the total and average production were for each one. Set Date Ranges: 01/01/2019 to 12/31/2019 and 01/01/2020 to 12/31/2020.	On the Aged Receivables page, set up the following options: <u>Locations</u> - The aged receivables and aged totals will be calculated for the selected locations. <u>Include Summary</u> . <u>Include Claims Pending</u> . <u>Select all aging categories</u> : Over 30 days, Over 60 days, Over 90 days. Include all Procedures.	Practice's usual and customary fee for each ADA code.
						<p><b><u>Link on instructions to print Aged Receivables:</u></b></p> <p><a href="https://support.dentrixascend.com/hc/en-us/articles/229955887-Viewing-the-Aged-Receivables-Report">https://support.dentrixascend.com/hc/en-us/articles/229955887-Viewing-the-Aged-Receivables-Report</a></p>	
For Additional Instruction on how to run the above reports, please go the the following link: <a href="https://support.dentrixascend.com/hc/en-us/articles/360014508454-Power-Reports-Suggestions">https://support.dentrixascend.com/hc/en-us/articles/360014508454-Power-Reports-Suggestions</a>							